



CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth
Senior Counsel

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August 2, 1988

Secretary
Interstate Commerce Commission
Attention: Recordation Unit
12th Street & Constitution Avenue, N.W.
Washington, DC 20423

RECORDATION NO. 9691-A FILED 1988
AUG 5 1988-2 25 PM
INTERSTATE COMMERCE COMMISSION

No. 8-218A043
Date AUG 5 1988
Fee \$ 13.00
ICC Washington, D. C.

Gentlemen:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. §11303(a) and the regulations promulgated thereunder, are four executed counterparts of a secondary document, not previously recorded, entitled Release dated June 8, 1988.

The parties to the enclosed release are:

Kaiser Aluminum and Chemical Corporation
(Sublessee)
P. O. Box 98
Ravenswood, WV 26164

CSX Transportation, Inc. (Sublessor)
Successor by merger to The Baltimore
and Ohio Railroad Company (B&O)
100 North Charles Street
Baltimore, MD 21201

100 OF 100 OF
THIS SET OF
AUG 5 2 20 PM '88
MOTOR OPERATING UNIT

The enclosed document, among other things, releases equipment under that certain Sublease of Railroad Equipment dated as of August 1, 1978 between B&O and Sublessee, recorded with the Interstate Commerce Commission on September 13, 1978 and assigned Recordation No. 9691.

The units of equipment covered by the enclosed document are all units identified in said Sublease. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Enclosed is a check in the amount of \$13 in payment of the filing fee.

Once the filing has been made, please return to the undersigned stamped copies of the Release not needed for your files, together with the

fee receipt, a copy of the letter from the ICC acknowledging the filing,
and an extra copy of this letter of transmittal.

Very truly yours,

A handwritten signature in black ink, appearing to read "D. J. Hoshman". The signature is written in a cursive style with a large initial "D" and a stylized "J".

RFH/mw
Enclosures

9691-A
RECORDATION NO. 9700 1230

AUG 5 1988-2 25 PM

RELEASE

INTERSTATE COMMERCE COMMISSION

The undersigned hereby release the following Interstate Commerce Commission filing concerning the equipment described in the Sublease described below pursuant to the termination of the sublease financing to which this filing relates:

ICC #9691

Sublease of Railroad Equipment dated as of August 1, 1978 between The Baltimore and Ohio Railroad Company and Kaiser Aluminum and Chemical Corporation, recorded on September 13, 1978.

CSX TRANSPORTATION, INC., as successor by merger to The Baltimore and Ohio Railroad Company

By: James J. Carson

Title: AVR's Treasurer - Equip Unit

KAISER ALUMINUM AND CHEMICAL CORPORATION

By: J. M. Cumberland

Title: Transportation Services Manager

June 8, 1988

ACKNOWLEDGEMENT

State of WEST VIRGINIA)
) ss:
County of JACKSON)

On this 27 day of JUNE, 1988, before me personally appeared J. D. CUMBERLEDGE, to me personally known, who, being by me duly sworn, says that he is the authorized representative of KAISER ALUMINUM AND CHEMICAL CORPORATION, that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

J. E. Compton
Notary Public

My Commission expires: MAY 18, 1991

ACKNOWLEDGEMENT

State of MARYLAND)
) ss:
County of BALTIMORE)

On this 8th day of June, 1988, before me personally appeared Denis J. Voisard, to me personally known, who, being by me duly sworn, says that he is the authorized representative of CSX TRANSPORTATION, INC., that said instrument was executed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

[NOTARIAL SEAL]

H. Marlene Winchell
Notary Public

My Commission expires:

H. MARLENE WINCHELL
BALTO. CO., MD.
My Commission Expires July 1, 1990